

Patient Information:

First Name: _____ MI: _____ Last Name: _____

Address: _____

Apt: _____ City: _____ State: _____ Zip Code: _____

Date of Birth: _____ Age: _____ Gender: Male / Female / Other _____

SS#: _____ Marital Status: Single / Married / Divorced / Other _____

Employer: _____ Occupation: _____ Work #: _____

Employer Address: _____

Preferred Contact:

Home: _____ Cell Phone: _____ Email: _____

Appt. Reminders: Text / Email / Voice call / None

Emergency Contact # _____ Name/ Relationship _____

Doctor Information:

Referring Physician: _____

Address: _____

Phone Number: _____ Fax Number: _____

Primary Physician: _____ Phone Number: _____

Have you received Physical Therapy or Occupational Therapy treatment within the last 12 months? Yes / No

Have you attended any Chiropractic, Speech Therapy or Home Care? Yes / No

Insurance Information:

Primary Insurance Company: _____

Member ID# : _____ Group ID# : _____

Is this the Patient's insurance? Yes / No If No who is the policy holder: _____

Policy Holder DOB: _____ Relationship to patient: _____

Secondary Insurance Company: _____

Member ID# : _____ Group ID# : _____

Is this the Patient's insurance? Yes / No If No who is the policy holder: _____

Policy Holder DOB: _____ Relationship to patient: _____

** If you have a tertiary insurance please notify our office immediately.**

Accident Information: Auto (NF) or Workers Compensation (WC)

Is this work related? Yes / No - Auto Accident? Yes / No – Date of Accident/Injury: _____

Surgery: Yes / No -Date of surgery: _____ What State did the accident occur in: _____

Attorney Information: Name/Firm- _____

Attorney address: _____ Phone: _____

NF/WC Insurance Carrier: _____

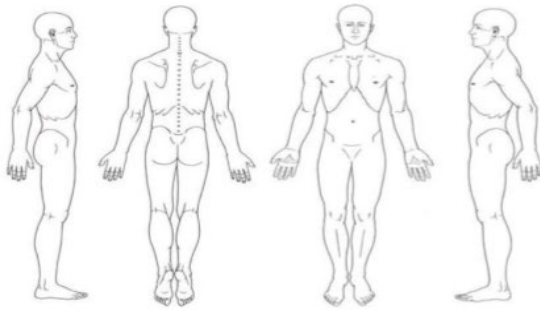
Claim Number: _____ Policy Number: _____

Adjuster Name: _____ Phone Number: _____

Adjuster Email: _____ Fax Number: _____

Is your claim open? Yes / No Is your adjuster aware you are starting therapy? Yes / No

Medical History: Please indicate where you have pain or other symptoms



None 1 2 3 4 5 6 7 8 9 10 11 Unbearable

- | | |
|--|--|
| <ul style="list-style-type: none"> <input type="checkbox"/> Congenital Heart Defect <input type="checkbox"/> Heart Problems/ Heart Disease <input type="checkbox"/> Joint, Tendon or Muscular Pain <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Pacemaker <input type="checkbox"/> High or Low Blood Pressure <input type="checkbox"/> Chest Pain/ Angina / Palpitations <input type="checkbox"/> Abdominal Pain/ Bloating/ Gas <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> Coughing/ Wheezing or Exertion <input type="checkbox"/> Gout <input type="checkbox"/> Rheumatoid Arthritis <input type="checkbox"/> Anemia <input type="checkbox"/> Ulcers <input type="checkbox"/> Depression <input type="checkbox"/> Kidney Disease <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Thyroid Problems <input type="checkbox"/> Asthma/ Bronchitis/ Pneumonia/ Chronic Cough <input type="checkbox"/> Stroke <input type="checkbox"/> Latex Allergy <input type="checkbox"/> Hepatitis A, B, C <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Other: _____ | <ul style="list-style-type: none"> <input type="checkbox"/> Cancer <input type="checkbox"/> Joint Replacement/ Repair <input type="checkbox"/> Gastrointestinal Issues <input type="checkbox"/> Skin Problems <input type="checkbox"/> Phycological <input type="checkbox"/> High or Low Blood Sugar <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Emphysema <input type="checkbox"/> Poor Balance Recent Falls <input type="checkbox"/> Dizziness/ Vertigo/ Fainting/ Blackouts <input type="checkbox"/> Severe Headaches <input type="checkbox"/> Prostate Problems <input type="checkbox"/> Epilepsy/ Seizure Disorders <input type="checkbox"/> Circulation Problems/ Blood Clots <input type="checkbox"/> Liver Disease <input type="checkbox"/> Sexually Transmitted Disease/ HIV/ AIDS <input type="checkbox"/> Lung Disease <input type="checkbox"/> Allergies <input type="checkbox"/> Diabetes <input type="checkbox"/> Chemical Dependency (Alcoholism) <input type="checkbox"/> Lyme Disease <input type="checkbox"/> Painful Bowels/ Loose Stool/ Constipation <input type="checkbox"/> Depression/ Anxiety / Panic Attacks |
|--|--|

Height: _____ Weight: _____

Please provide details regarding the above checked conditions:

Medications: Please list all over the counter and prescription medications you are currently taking. Include dosage & frequency

Surgical History: List any surgical procedures you have had and the dates they were performed.

Diagnostic Testing: Please check any diagnostic testing and/or treatments you have completed for this condition:

- | | | | | | |
|--------------------------------------|-------------------------------------|--------------------------------------|--|-------------------------------------|--|
| <input type="checkbox"/> MRI | <input type="checkbox"/> CT Scan | <input type="checkbox"/> X Ray | <input type="checkbox"/> Bone Scan | <input type="checkbox"/> EMG | <input type="checkbox"/> Cardiac Stress Test |
| <input type="checkbox"/> Nerve Block | <input type="checkbox"/> Ultrasound | <input type="checkbox"/> Blood Tests | <input type="checkbox"/> Doppler Studies | <input type="checkbox"/> Injections | <input type="checkbox"/> Urinalysis |

Other : _____

Patient Financial Responsibility Form

JAG-ONE Physical Therapy’s focus is your overall health and wellness. As we continue to strive to help you meet these standards, it is important to us that you understand the terms “**Medically Necessary**”, “**Clinically Appropriate**”, “**Benefit Maximum Met**” and how this relates to your treatment.

“**Medically necessary**” is defined as treatment or services that are specific to your diagnosis. When treatment is deemed medically necessary, your insurance company will reimburse JAG-ONE PT for services rendered according to physical therapy care that has a direct connection to document improved function based on our contractual agreement.

“**Clinically Appropriate**” or “**Benefit Maximum**”: Insurance companies may deny care despite treatment that continues to manage, reduce or eliminate your pain. This may be “clinically appropriate” for your circumstances but may not be considered “medically necessary” by your insurance carrier. Benefit Maximum is defined as a specific number of physical therapy visits allowed by your insurance policy during a specific time frame. Most treatments reach a point where no further improvement can be expected. This is called the point of maximum therapeutic benefit (MTB). MTB can be reached when complaints either fully resolve, or when pain and/or disability persist – even with ongoing treatment.

“**Denials/Appeals**”: It is a patient’s responsibility to initiate an appeal with the insurance provider when services are denied.

JAG-ONE Physical Therapy will provide the necessary clinical information upon request.

If your insurance company determines that services are no longer medically necessary, you will be billed \$100.00 per visit for services that have been rendered.

I understand it is my responsibility to confirm my coverage with my insurance carrier and that JAG-ONE Physical Therapy may verify such coverage as a courtesy to me. JAG-ONE PT will not be held responsible or liable for inaccurate information or denials provided by your insurance carrier after services have been rendered.

My signature below acknowledges that I have read and fully understand that:

1. JAG-ONE Physical Therapy has discussed medical necessity limitations, clinically appropriate care, and specific number of office visits allowed per my insurance company.
2. I have been informed of my financial responsibility if my insurance company denies all or part of these services as not medically necessary.
3. I fully accept the financial responsibility to pay for denied services at the time my insurance carrier deems my treatment not medically necessary.
4. You are ultimately responsible for all payment obligations arising out of your treatment or care and guarantee payment for these services. You are responsible for deductibles, co-payments, co-insurance amounts or any other patient responsibility indicated by your insurance carrier.

Patient Name: _____

Date: _____

Patient Signature: _____

CONSENTS AND DISCLOSURES

(I) CONSENT TO RELEASE INFORMATION TO FAMILY OR FRIENDS

Ordinarily, discussion of medical records or billing information would not be disclosed to anyone but yourself over the phone. However, with your consent, our staff will speak with your significant other, close family member or other designated individual. Please understand that you are waiving your right to confidentiality if this consent is given.

_____ **INITIAL HERE TO GIVE CONSENT:** I am hereby giving my consent to JAG-ONE Physical Therapy office staff to discuss my medical condition or billing concerns with the person/persons I have designated below.

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

_____ **INITIAL HERE TO DECLINE CONSENT**

(II) CONSENT TO RELEASE INFORMATION TO A TELEPHONE ANSWERING MACHINE

In an effort to protect your confidentiality, medical history and appointment reminder specifics (including date & time) will not be left on your answering machine, email and/or received in a text message; however, if you prefer us to do this, we can with your consent. Please understand that you are waiving your right of confidentiality if you give your permission.

_____ **INITIAL HERE TO GIVE YOUR CONSENT:** I am hereby giving my consent for the JAG-ONE Physical Therapy office staff to leave medical history or appointment reminders (including date & time) on my telephone answering machine, email and/or text message.

_____ **INITIAL HERE TO DECLINE CONSENT**

(III) PATIENT AUTHORIZATION TO TREAT AND SUBMIT MEDICAL CLAIMS

I authorize payment to JAG-ONE Physical Therapy, LLC for all physical therapy services rendered. I also understand and agree that regardless of my insurance status, I am ultimately responsible for the balance of my account for any professional services rendered.

I consent to be assessed by and to receive treatment from JAG-ONE Physical Therapy, LLC consistent with a plan of care. I confirm that I have been informed and have participated in planning the care and procedure(s) to be carried out by JAG-ONE Physical Therapy LLC and sign this consent willingly and voluntarily.

I consent to the release of information and/ or disclosure to JAG-ONE Physical Therapy, LLC of all or any part of my medical record to other health care providers involved in my care or third-party payers as is necessary for processing claims.

I am aware my child is receiving Physical/Occupational Therapy at JAG-ONE Physical Therapy. I am unable to attend his/her office visits. Please accept this form as my consent to treat my child.

Parent/ Guardian initials if applicable: _____

I have read and fully understand the above Consents and Disclosures.

Patient Signature: _____

Date: _____

Parental Signature for Minor: _____

Date: _____

ATTENTION**JAG-ONE Physical Therapy NO SHOW/CANCELLATION POLICY**

As a courtesy to other patients, as well as the JAG-ONE Physical Therapy staff, we would appreciate a call of notification to cancel appointments at least 24 hours prior to your scheduled appointment. Please make sure to reschedule your appointment after cancelling. If a no call is received/documentated your visit will be counted as a "NO SHOW."

In reference to missing or not showing to your scheduled appointment without prior notification, a fee of \$35 will be collected upon your next visit. Hopefully, this policy will ensure better scheduling availability as to not block appointments for other patients. Should there be any misunderstandings or miscommunications regarding your scheduled appointment, please speak to our office manager.

REFERRALS

PLEASE CHECK IF YOUR INSURANCE CARRIER REQUIRES A REFERRAL FROM YOUR PRIMARY CARE PHYSICIAN.

REFERRALS ARE PATIENT RESPONSIBILITY AND MUST BE COMPLETED AND TURNED IN TO JAG-ONE PHYSICAL THERAPY ONTIME TO AVOID ANY INSURANCE DENIALS.

Verification of Benefits

JAG-ONE Physical Therapy verifies patient benefits with your insurance carrier as a courtesy to the patient. Benefits quoted are not a guarantee of payment. Patient is ultimately responsible for any denied services rendered at JAG-ONE Physical Therapy.

We thank you in advance for your cooperation.

JAG-ONE PHYSICAL THERAPY